



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Aguilar, Martha (pro per – guardian)

Atty Brungess, Julia A. (Petitioner – represents Rita Sran/Mother)

Notice of Motion and Motion to be Relieved as Counsel

Age: 13	JULIA ANN BRUNGESS , attorney for		NEEDS/PROBLEMS/COMMENTS:
DOB: 02/02/99	Rita Sran, mother, is Petitioner.		
DAVID TRUJILLO and MARTHA AGUILAR , maternal grandfather and step-grandmother were appointed as co-guardians of the minor on 05/02/02 and Letters were issued on 05/06/02.			1. Need Notice of Hearing . Note: The Notice of Hearing is a mandatory form in Probate proceedings. It is noted that a proof of service (civil) has been filed indicating that the applicable parties were served by mail on 06/01/12; however, this is not the proper form for Probate matters.
Petitioner requests to be relieved as counsel for Rita Sran , stating that Ms. Sran has stated her lack of confidence in the competence and past work of Ms. Brungess and has failed to communicate with Petitioner in the last 4 months, despite having been sent a letter on 11/28/11 asking Ms. Sran to sign a substitution of attorney. Further, Ms. Sran refuses to pay Petitioner an outstanding balance owing of \$1,250.03.			
Petitioner states that Ms. Sran's address has been verified within the past 30 days by telephone.			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	x		
✓ Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 07/12/12			
Updates:			
Recommendation:			
File 1 - Haro			

Fifteenth Account and Report of Trustees, and Petition for Its Settlement, for Approval and Allowance of Trustees' Compensation and Attorney's Fees

		MICHAEL PAPPACODA and ANN PAPPACODA , Trustees, are petitioners.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 06/05/12</u> Minute order from 06/05/12 states: The court requests that the Public Guardian submit a schedule of fees for such services as would be required in this matter. As of 07/11/12, no additional documents have been filed. <u>Note:</u> A status hearing will be set as follows: • Friday, March 1, 2013 at 9:00a.m. in Dept. 303 for the filing of the Sixteenth Account and Report of Trustees Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
		Account period: 01/01/11 – 12/31/11	
Cont. from 060512		Accounting - \$187,472.38	
	Aff.Sub.Wit.	Beginning POH - \$154,821.51	
✓	Verified	Ending POH - \$153,816.94	
	Inventory		
	PTC		
	Not.Cred.	Bond has been waived.	
✓	Notice of Hrg	Trustees - \$ 4,838.17 (1% of the value of the assets for general services totaling \$1,538.17 plus 66 hours @ \$50/hr (\$25/hr for each trustee) for specific services such as taking the beneficiary to the doctor, social outings and time spent maintaining trust equipment (van, wheelchair repair, etc.))	
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections	Attorney - \$2,318.75 (per itemization and declaration, 7.05 hrs at \$275/hr. attorney time and 4.75 hrs @ \$80/hr. paralegal time)	
	Video Receipt		
	CI Report		
	9202	Costs - \$271.20 (filing fee and postage (more than 10 people))	
✓	Order		
	Aff. Posting		
	Status Rpt	Petitioners pray as follows:	
	UCCJEA	1. That the Fifteenth Account and Report of Trustees is approved, allowed and settled;	
	Citation	2. That all acts and transactions of the Trustees and shown in the account be approved;	
	FTB Notice	3. That the Trustees be allowed the sum of \$4,838.17 for their services as Trustees;	
		4. That the Attorney for the Trustee be allowed the sum of \$2,318.75 for his legal services rendered to said Trustees plus costs of \$271.20 during the account period.	

Reviewed by: JF

Reviewed on: 07/11/12

Updates:

Recommendation:

File 2 - Goering

Petition for Ex Parte Order Approving Extraordinary Commissions for the Public Administrator (Prob. C. 7666)

DOD: 07/23/08		PUBLIC ADMINISTRATOR, Administrator, is Petitioner. PUBLIC ADMINISTRATOR was appointed Administrator of the estate pursuant to Probate Code 7660 on 07/11/11. Petitioner requests extraordinary fees as follows: \$1,000.00 for the Sale of Real property (per Local Rule) \$248.00 for preparation of the first and final Fiduciary tax return. (1 Deputy hour @ \$96/hr. and 2 probate assistant hours @ \$76/hr.) Petitioner prays for an order: 1) Authorizing payment of \$1,248.00 as reasonable extraordinary fees.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> The Department of Health Care Services has filed a creditor's claim in the amount of \$138,129.49.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF Reviewed on: 07/12/12 Updates: Recommendation: File 4 - Aydelott	

Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq); Failure to File Inventory and Appraisal

DOD:8-27-07		<p>DALE EUGENE ANDREWS, Son, was appointed Executor with Full IAEA without bond and Decedent's Will dated 2-18-02 was admitted to probate on 1-13-09. Letters issued on 3-6-09.</p> <p>On 1-6-12, the Court set status hearing for failure to file an Inventory and Appraisal and failure to file a first account or petition for final distribution.</p> <p>On 2-21-12, counsel requested continuance.</p> <p>On 4-10-12, Attorney Ratzlaff informed the Court that they are waiting for the I&A from the referee. If I&A and final distribution are filed and approved, no appearances are needed. Matter continued to 6-5-12.</p> <p>Final Inventory and Appraisal filed 6-20-12 reflects a total estate value of \$103,918.00 (US Savings Bonds).</p> <p>As of 7-12-12, a first account, petition for final distribution, or current status report has not been filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 2-21-12, 4-10-12.</u></p> <p><u>Minute Order 6-5-12:</u> Counsel advises the Court that she does not have the inventory with the signature. Counsel requests a continuance. Matter continued to 7/17/12. If the documents are not filed by 7/17/12, Dale Eugene Andrews is to be personally present on that date.</p> <p><u>As of 7-12-12</u>, the following issue remains:</p> <ol style="list-style-type: none"> Need account or petition for final distribution or current status report.
Cont. from 022112, 041012, 060512			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 7-12-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Andrews</p>	